Opportunity Map

Identify key contacts involved in the decision-making process and record any relevant information to optimize your approach and communication strategy.

Contact Name/Title				
What's their role in the purchase decision?	☐ Gatekeeper ☐ Influencer ☐ User ☐ Advocate ☐ Decision Maker	☐ Gatekeeper ☐ Influencer ☐ User ☐ Advocate ☐ Decision Maker	☐ Gatekeeper ☐ Influencer ☐ User ☐ Advocate ☐ Decision Maker	☐ Gatekeeper ☐ Influencer ☐ User ☐ Advocate ☐ Decision Maker
Primary Behavior Style(s):	DISC	DISC	DISC	DISC
Which of the 5 qualifying characteristics does this contact have?	□ Aware of a need□ Authority to buy□ Urgency□ Trusts You□ Willing to Listen	□ Aware of a need□ Authority to buy□ Urgency□ Trusts You□ Willing to Listen	□ Aware of a need□ Authority to buy□ Urgency□ Trusts You□ Willing to Listen	☐ Aware of a need☐ Authority to buy☐ Urgency☐ Trusts You☐ Willing to Listen
How does this contact view your organization?	☐ Supplier/Vendor☐ Business Expert☐ Strategic Partner☐ Other	□ Supplier/Vendor □ Business Expert □ Strategic Partner □ Other	☐ Supplier/Vendor☐ Business Expert☐ Strategic Partner☐ Other	☐ Supplier/Vendor☐ Business Expert☐ Strategic Partner☐ Other☐
Describe the perceived need this contact has verbalized to you.				
What does this contact need before moving on to the next step in the sales process?				